

April 7, 2020  
044/2020-PRE

## C I R C U L A R   L E T T E R

To: B3's Market Participants – Cetip UTVM Segment

Re: **NoMe Platform – Implementations Relating to Measures Announced by National Monetary Council (CMN)**

In compliance with National Monetary Council (CMN) Resolution 4795, published on April 2, 2020, and Central Bank of Brazil Circular 3996, dated April 6, 2020, adjustments with regard to registration have been made to the credit rights rulebook, entering into force on this day; and to the NoMe platform, as detailed below.

### **I. Adaptation of registration and credit rights rulebook**

The adjustment made refers to the admission of credit transactions as a type of financial asset credit right in the registration subsystem, in accordance with CMN Resolution 4593 (Aug. 28, 2017), article 2 (I), and CMN Resolution 4571 (May 26, 2017), article 3, so that registration is restricted to financial asset credit rights that collateralize loans via the Special Temporary Liquidity Line for the purchase of bank bonds (Letras Financeiras, LFs) secured by financial assets or securities (LTEL-LFG), in accordance with CMN Resolution 4795 (April 2, 2020), and complementary norms.

To reflect these adjustments, a new version of the credit rights rulebook enters into effect on this day and is available at [http://www.b3.com.br/en\\_us](http://www.b3.com.br/en_us), Regulation, Regulatory framework, Regulations and manuals, Repository and settlement, Rulebook – Access the documents.

Module	Description	Updated documentation
Credit right	In compliance with CMN Resolution 4795, dated April 2, 2020 (LTEL-LFG), a new type of credit right registration has been created, to be classified as the type "Credit operation".	<p>The updated supporting documents are available at:  <a href="http://www.b3.com.br/en_us/regulation/regulatory-framework/operating-manuals/">http://www.b3.com.br/en_us/regulation/regulatory-framework/operating-manuals/</a></p> <p><b>Operating manual:</b> Credit rights</p> <p><b>New layouts:</b> file transfer</p> <ul style="list-style-type: none"> <li>• <u>Send file</u> – LODC (credit transaction lot registration); DC (credit right registration)</li> <li>• <u>Receive file:</u> DCARACTERACAO CREDITODC</li> </ul>

## II. NoMe platform – implementations in securities module

Also in compliance with CMN Resolution 4795, B3 has adjusted the NoMe platform to reduce the minimum tenor to 30 days (from 24 months previously) for LFs issued solely for transactions with the Central Bank of Brazil via LTEL-LFG, in accordance with CMN Resolution 4733 (Jun. 27, 2019), as amended by CMN Resolution 4795 (April 2, 2020), which will be accepted as of April 20, 2020.

Module	Description	Updated documentation
Securities	In compliance with CMN Resolution 4795, dated April 2, 2020, the minimum tenor for LFs issued solely for transactions with the Central Bank of Brazil to meet the liquidity needs of issuing institutions via LTEL-LFG has been reduced to 30 days.	<p>The updated supporting documents are available at:  <a href="http://www.b3.com.br/en_us/regulation/regulatory-framework/operating-manuals/">http://www.b3.com.br/en_us/regulation/regulatory-framework/operating-manuals/</a></p> <p><b>Operating manual:</b> Títulos de Renda Fixa, Cadastramento e Emissão – Títulos e Valores Mobiliários.</p> <p><b>Updated layout:</b> File transfer, send file, register  CDB/CDBS/CDBV/DI/DII/DIM/DIR/DIRG/D  IRP/DIRR/DIRA/DIRB/DIRC/DPGE/LC/  LF/LFS/LFSC/LFSN/LFV/RDB</p>

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Further information can be obtained from the Depository and OTC Department by telephone on +55 11 2565-5041 or by email at [operacaobalcao@b3.com.br](mailto:operacaobalcao@b3.com.br).

Gilson Finkelsztain  
Chief Executive Officer

Cícero Augusto Vieira Neto  
Chief Operating Officer