**Annex 2 to CIRCULAR LETTER 029/2025-PRE - Instrument of Agreement with the New Nonresident Investor Incentive Program**

By the present instrument, [corporate name of the Investor], headquartered at [address], corporate taxpayer number CNPJ [0000000000], and CVM Code [XXXXX], duly represented as described in its bylaws, hereby declares **(i)** that it neither traded in nor held any open interest in Listed B3 for a period exceeding 150 days in the 24 months prior to the start of its link with this Onboarding Incentive Program. If the interested party exceeds the deadline of 150 days after the first participation in a trading session to request to join the incentive, it will be able to join the Onboarding Incentive Program at B3’s sole discretion, upon the submission of a justification by the investor; **(ii)** that if it trades in the cash equities market, it will comply with the 70% minimum percentage for day trades on a monthly basis and may choose up to 40 stocks to comprise this group of products; **(iii)** that if it trades in options on single stocks, it may choose up to 30 stocks to comprise this group of products; **(iv)** that it is not part of a business group with and has no common management link with Investors that do not comply with item (i); and **(v)** that it is cognizant of New Nonresident Investor Incentive Program Rules, undertakes to comply with all the required procedures and rules, and is aware that noncompliance with these procedures and rules will result in loss of the right to receive the exemption and in the retroactive charge described in item 5 of the Rules.

**Applicant’s Email Address:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Access Model**

( ) Model 1: Investor who trades agricultural derivatives on B3 through a specific account previously related to CMN Resolution No. 2,687, revoked by Joint BCB-CVM Resolution No. 13/2024.

( ) Model 2: Investor who trades on B3 through an account previously related to CMN Resolution No. 4,373, revoked by Joint Resolution BCB-CVM No. 13/2024, who sends trading orders from outside the B3 co-location environment, using their own systems, those of a brokerage house or a provider.

( ) Model 3: Investor who trades on B3 through an account previously related to CMN Resolution No. 4,373, revoked by Joint Resolution BCB-CVM No. 13/2024, who sends trading orders from within B3's co-location framework, using their own systems existing in their hosting unit(s) contracted directly from B3 or through a brokerage house.

**Account type**

( ) Individual account

( ) Collective account member

**Account No.**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[specify as many accounts as needed]

Account to be used for any retroactive billing, as described in item 5 of said Rule:

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**From the list below, choose the products to be included in the Onboarding Incentive Program.**

**Interest Rate Group**

( ) One-Day Interbank Deposit Futures Contract (DI1)

( ) DI x IPCA Spread Futures Contract (DAP)

( ) Call and Put Option on Average One-Day Interbank Deposit Rate Index Contract (IDI)

( ) Structured FRA Transaction on DI1 Futures (DIF)

( ) Structured DV01 Neutral Transaction on DI Futures (DII)

( ) DAP Forward Rate Agreement Structured Transaction (DAF)

( ) DAP DV01 Neutral Structured Transaction (DAI)

( ) Forward Rate Agreement on DI x US Dollar Spread Structured Transaction (FRC)

( ) FRC DV01 Neutral Structured Transaction (FRI)

( ) FRC Forward Rate Agreement Structured Transaction (FRF)

**Crypto Group**

( ) Bitcoin Futures Contract (BIT)

( ) Bitcoin Futures Rollover (BT1)

**FX Group**

( ) U.S. Dollar Futures Contract (DOL)

( ) Mini U.S. Dollar Futures Contract (WDO)

( ) Structured U.S. Dollar Rollover Transaction (DR1)

( ) Structured Mini U.S. Dollar Rollover Transaction (WD1)

( ) Australian Dollar Futures Contract – USD pairs (AUS)

( ) Canadian Dollar Futures Contract – USD pairs (CAN)

( ) New Zealand Dollar Futures Contract – USD pairs (NZL)

( ) Euro Futures Contract – USD pairs (EUP)

( ) Swiss Franc Futures Contract – USD pairs (SWI)

( ) Japanese Yen Futures Contract – USD pairs (JAP)

( ) Chinese Yuan Offshore Futures Contract – USD pairs (CNH)

( ) Pound Sterling Futures Contract – USD pairs (GBR)

( ) Turkish Lira Futures Contract – USD pairs (TUQ)

( ) Argentine Peso Futures Contract – USD pairs (ARS)

( ) Chilean Peso Futures Contract – USD pairs (CHL)

( ) Mexican Peso Futures Contract – USD pairs (MEX)

( ) South African Rand Futures Contract – USD pairs (AFS)

( ) Norwegian Krone Futures Contract – USD pairs (NOK)

( ) Swedish Krona Futures Contract – USD pairs (SEK)

( ) Russian Ruble Futures Contract – USD pairs (RUB)

**Equities Group**

( ) Cash equities market assets (stocks, BDRs, ETFs, units, investment fund shares, subscription warrants, subscription receipts, subscription rights) – choose **up to 40** assets:

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( ) Ibovespa Futures Contract (IND)

( ) Mini Ibovespa Futures Contract (WIN)

( ) Call and Put Options on Ibovespa (IBOV)

( ) Structured Ibovespa Rollover Transaction (IR1)

( ) Structured Mini Ibovespa Rollover Transaction (WI1)

( ) SmallCap Index Futures (SML)

( ) SmallCap Futures Contract Rollover (SM1)

( ) Options on the SmallCap Index (SMLL11)

( ) Futures on Single Stocks – choose **up to 30** stocks:

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( ) Options on Single Stocks, Options on BDRs and Options on ETFs– choose **up to 30** stocks:

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**Commodities Group**

( ) Cash Settled Live Cattle Futures Contract (BGI)

( ) Cash-Settled Corn Futures Contract (CCM)

( ) 4/5 Arabica Coffee Futures Contract (ICF)

( ) Cash Settled Hydrous Ethanol Futures Contract (ETH)

[place], [date]

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[Name and Signature of the Investor]

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[Name and signature of the Full Trading Participant (FTP), Settlement Participant (SP) or Trading Participant (TP)]